#### CARE TRANSFORMATION ARRANGEMENT

# **Appendix B**:

#### **CTO Services/Personnel Offered and Practice Selection**

# Package A (Option 1: CTO provides Lead Care Manager (50/50% for T2, 40/60% for T3))

Service Category	Care Requirement &	Description	Staff Type	Ratio of staff (FTE)
	Quality Measure			to practice
Behavioral Health	Comprehensiveness &	Offer a Behavioral Health	Executive Director	1:55
Integration (BHI)	Coordination 3.2	Care Manager to provide	Clinical Operations	1:55
		care management for	Manager	
		behavioral health	Behavioral Health	2:55
		conditions and/or facilitate	Care Manager	
		connecting beneficiaries to	Interdisciplinary	1:55
		appropriate behavioral	HEART Team	
		health care and community		
		resources. Offer HEART		
		Team Services to eligible		
		beneficiaries		
Medication	Care Management 2.6	Provide Technical and	Executive Director	1:55
Management		workflow assistance to	Pharmacist	1:55
		practice-led endeavors		
		around medication		
		management		
		For beneficiaries engaged in		
		CTO longitudinal care		
		management, provide		
		access to a pharmacist for		
		medication review and/or		
		management		
Social Determinants	Comprehensiveness &	Screen beneficiaries	Lead Care Manager	1:1-3
Screening & Referral	Coordination 3.3	engaged in	Social Worker	5:55
		care management, facilitate	Community Health	3:55
		access to community-based	Worker	
		organizations and social	Interdisciplinary	1:55
		services for beneficiaries	HEART Team	
		with an identified social		
		need.		
Alternative Care (e.g.,	Access & Continuity 1.3	Provide technical assistance	Executive Director	1:55
Telehealth, home visits)		and care team support for	Clinical Operations	1:55
		practices to support their	Manager	
		strategy to provide	Lead Care Manger	1:1-3
		alternative approaches		
		care.		

Transitional Care	Care Management 2.2, 2.3,	As data flow permits,	Data Analyst	1:55
Management (TCM)	2.4, 2.5, 2.6	support identification of	Lead Care Manager	1:1-3
amagement (10111)	2, 2, 2	beneficiaries appropriate	Transitional Care	1:14
		for care management via	Coordinator	1.14
		risk stratification and in real	Coordinator	
		time through ADT		
		notifications as accessible).;		
		Leveraging available tools,		
		outreach empaneled		
		patients with a recent ED or		
		hospital discharge to		
		schedule a follow up		
		appointment, provide		
		patient education, reconcile		
		medications, and engage		
		patient in episodic care		
		management as		
		appropriate.		
		For beneficiaries identified		
		as at increased risk and		
		likely to benefit, provide		
		longitudinal care		
		management to include		
		self-management support,		
		coordination with		
		specialists, and linkage to		
		community and social		
		services as appropriate		
Care Planning & Self-	Care Management 2.5,	For beneficiaries identified	Lead Care Manager	1:1-3
Management Support	Beneficiary & Caregiver	as at increased risk and	Leau Care Manager	1.1-5
Wanagement Support	Experience 4.2			
	Experience 4.2	likely to benefit, provide		
		longitudinal care		
		management to include		
		self-management support,		
		coordination with		
		specialists, and linkage to		
		community and social		
D 1 (* 17 1.1	DI LO CITAL	services as appropriate.		1
Population Health	Planned Care for Health	Support data analysis and	Data Analyst	1:55
Management &	Outcomes 5.1, eCQMs, Utilization	monitoring of performance	Lead Care Manager	1:1-3
Analytics	Ounzation	measures.	Clinical Operations	1:55
		Actively participate in	Manager	
		practice quality	Executive Director	1:55
		improvement efforts.	Medical Director	.5:55
		As requested, provide		
		technical assistance and		
		subject matter expertise on		
		quality improvement		
		projects relating to MDPCP		

Clinical & Claims Data Analysis  Patient Family Advisory	Care Management 2.1-2.4, Utilization	As data flow permits, leverage tools to perform additional risk stratification and beneficiary segmentation; identify high volume/high cost specialists, EDs, and hospitals; support practice efforts to improve timeliness and seamlessness of data sharing and real-time identification of patient admissions, discharges, and transfers for targeted providers.	Data Analyst Executive Director Clinical Operations Manager	1:55 1:55 1:55
Patient Family Advisory Councils (PFACs)	Beneficiary & Caregiver Experience 4.1	Identify and recommend empaneled beneficiaries who might be interested in serving on PFAC.; Offer technical assistance, Subject Matter Expertise, and support convening PFAC.	Lead Care Manager Clinical Operations Manager Executive Director	1:1-3 1:55 1:55
Quality & Utilization Performance	Planned Care for Health Outcomes 5.1, eCQMs	Support data analysis and monitoring of performance measures.  Actively participate in quality improvement efforts, including quality improvement meetings/huddles, as requested. Provide technical assistance and subject matter expertise on quality improvement projects relating to MDPCP.	Data Analyst Leader Care Manager Clinical Operations Manager Executive Director	1:55 1:1-3 1:55 1:55
24/7 Access	Access & Continuity 1.2	Assign care team members to support practices and their empaneled beneficiaries. Provide Technical Assistance accessing attribution files from CMS and provide subject matter expertise on attribution and empanelment. Provide technical assistance to practices to support their strategy to provide 24/7 access to practitioners with real time access to the EMR.	Clinical Operations Manager Executive Director Data Analyst	1:55 1:55 1:55

#### CARE TRANSFORMATION ARRANGEMENT

# Package B (Option 2: Practice provides Lead Care Manager (30/70% for T2, 24/76% for T3))\*

Service Category	Care Requirement & Quality Measure	Description	Staff Type	Ratio of staff (FTE) to practice
Behavioral Health Integration (BHI)	Comprehensiveness & Coordination 3.2	Provide technical assistance and subject matter expertise around behavioral health integration. Offer a Behavioral Health Care Manager to provide care management for behavioral health conditions and/or facilitate connecting beneficiaries to appropriate behavioral health care and community resources. Offer HEART Team Services to eligible beneficiaries	Executive Director Clinical Operations Manager Behavioral Health Care Manager Interdisciplinary HEART Team	1:55 1:55 2:55 1:55
Medication Management	Care Management 2.6	Provide Technical and workflow assistance to practice-led endeavors around medication management; For beneficiaries engaged in CTO longitudinal care management, provide access to a pharmacist for medication review and/or management	Executive Director Pharmacist	1:55 1:55
Social Determinants Screening & Referral	Comprehensiveness & Coordination 3.3	Provider subject matter expertise around Social Determinants of Health. Screen beneficiaries engaged in care management, facilitate access to community-based organizations and social services for beneficiaries with an identified social need.	Social Worker Community Health Worker	5:55
Alternative Care (e.g., Telehealth, home visits)	Access & Continuity 1.3	Provide technical assistance to support practices strategy to provide alternative approaches care.	Executive Director Clinical Operations Manager	1:55 1:55
Transitional Care Management (TCM)	Care Management 2.2, 2.3, 2.4, 2.5, 2.6	Provider subject matter expertise integrating care planning, patient-centered goals and self-management in care management	Executive Director Clinical Operations Director	1:55 1:55

Care Planning & Self- Management Support	Care Management 2.5, Beneficiary & Caregiver Experience 4.2	Provide subject matter expertise integrating collaborative advanced care planning into care	Clinical Operations Manager	1:55
		management and/or practice operations		
Population Health Management & Analytics	Planned Care for Health Outcomes 5.1, eCQMs, Utilization	Support data analysis and monitoring of performance measures. Actively participate in practice quality improvement efforts. As requested, provide technical assistance and subject matter expertise on quality improvement projects relating to MDPCP	Data Analyst Clinical Operations Manager Executive Director Medical Director	1:55 1:55 1:55 .5:55
Clinical & Claims Data Analysis	Care Management 2.1-2.4, Utilization	As data flow permits, leverage tools to perform additional risk stratification and beneficiary segmentation; identify high volume/high cost specialists, EDs, and hospitals; support practice efforts to improve timeliness and seamlessness of data sharing and real-time identification of patient admissions, discharges, and transfers for targeted providers.	Data Analyst Executive Director Clinical Operations Manager	1:55 1:55 1:55
Patient Family Advisory Councils (PFACs)	Beneficiary & Caregiver Experience 4.1	Offer technical assistance, Subject Matter Expertise, and support convening PFAC.	Clinical Operations Manger Executive Director	1:55 1:55
Quality & Utilization Performance	Planned Care for Health Outcomes 5.1, eCQMs	Support data analysis and monitoring of performance measures.  As requested, actively participate in quality improvement efforts, including quality improvement meetings/huddles. As requested, provide technical assistance and subject matter expertise on quality improvement projects relating to MDPCP.	Data Analyst Clinical Operations Manager Executive Director	1:55 1:55 1:55

24/7 Access	Access & Continuity 1.2	Provide technical assistance	Clinical Operations	1:55
		to practices supporting	Manager	
		their	Executive Director	1:55
		strategy to provide 24/7	Data Analyst	1:55
		access to practitioners with		
		real time access to the		
		EMR.		
Referral Management	Comprehensiveness &	As data flow permits, utilize	Data Analyst	1:55
	Coordination 3.1	tools to identify high	Executive Director	1:55
		volume/high cost	Clinical Operations	1:55
		specialists, EDs, and/or	Manager	
		hospitals.		
		Support practice efforts to		
		improve timeliness and		
		seamlessness of data		
		sharing and real-time		
		identification of patient		
		admissions, discharges, and		
		transfers for targeted		
		providers.		
Other		Clinical Support &	Medical Director	.5:55
		Consultation		

<sup>\*</sup>Practice will have its own care manager to work in conjunction with the CTO and the CTO's offerings.